# **COLLEGEDALE CREDIT UNION AGENDA - 2025**

Annual Meeting Minutes – February 25, 2024	Olson Perry
Board Chairman's Report	David Ruhling
Secretary's Report	Olson Perry
Vice President's Report	Gary Edgmon
Treasurer's Report	Sherri Watson
CEO's Report	Joy Traxler
Nominating Committee Report	Gary Edgmon

# PROPOSED BOARD AND COMMITTEE MEMBERS Terms through February 26, 2026

#### **Board of Directors**

David Ruhling, Chair Gary Edgmon, Vice Chair Mark Hyder, Treasurer Olson Perry, Secretary John Beckett Canute Birch Debbie Collins Steven Miller Paul Smith Lonny Byrd (^)

#### Membership

John Beckett, Chair Canute Birch Olson Perry Paul Smith

#### Audit

Gary Edgmon, Chair David Ruhling Mark Hyder Steven Miller

- (\*) Member Non-Board
- (+) CCU Employee
- (^) Advisory/Associate Director

#### Credit Committee

Gary Edgmon, Chair David Ruhling Debbie Collins John Beckett Canute Birch Steven Miller Melinda Wilson (\*, +)

#### Delinquency

Debbie Collins, Chair Mark Hyder Sarah Shelburne (\*) Paul Smith John Beckett Canute Birch Kim Abernathy (\*,+) Melinda Wilson (\*,+)

#### Executive/Supervisory

David Ruhling, Chair Gary Edgmon, Vice-Chair Mark Hyder, Treasurer Olson Perry, Secretary

#### Nominating

Paul Smith, Chair John Beckett Debbie Collins \_\_\_\_\_\_(\*) \_\_\_\_\_(\*) \_\_\_\_\_(\*)

#### Personnel

Olson Perry, Chair David Ruhling John Beckett Mark Hyder

# SERVICES OFFERED AT COLLEGEDALE CREDIT UNION

## **Member Services:**

Share Accounts\* Share Draft Accounts\* Youth Accounts Christmas Club VISA Debit/ATM Card Safe Deposit Box **Notary Services** Audio Response Virtual Branch-Mobile Banking Card Valet Instant Issue Debit Cards Remote Mobile Deposits Drive-Thru Night Drop Box Co-Op Shared Branching Co-Op Surcharge-Free ATMs Zelle Text Alerts \*Online Applications

## **Financial Services:**

Money Orders Official Checks Cashier Checks IRAs Term Share Certificates Wire Transfers ACH Transfers Foreign Currency (Euros/Canadian) Extended NCUA Insurance over \$250k Discounted Life, Home, and Auto Insurance

## Loan Services:

New & Used Auto Overdraft Protection VISA Credit Card RV and Boat Share Secured Signature Line of Credit Business 1<sup>st</sup> Mortgage 2<sup>nd</sup> Mortgage Home Equity LOC Construction Apply Online